



FACTS AND FIGURES

A guide to understanding your Sasolmed tax certificate

sasolmed

Questions	Answers
<p>What is displayed on my tax certificate from the Scheme?</p>	<p>Your tax certificate, will contain all the necessary information needed to complete your tax return, in the following categories:</p> <p>Contributions:</p> <ul style="list-style-type: none"> • Scheme contributions for this tax period, only. 01 March 2025 to 28 February 2026 • Any changes applicable to this tax period, which were made after this certificate was issued, will be shown on the tax certificate for the next tax period • Should you receive an IRP5 from your employer, please refer to the contribution amount on it when filling in your tax return • If you are a pensioner member receiving post-retirement benefits, the IT3(a) will show this <p>Claims not covered by the scheme.</p> <ul style="list-style-type: none"> • Refers to claims not included. For example, where claims were more than the benefit limits • Claims processed up to 28 February 2026, have been included herein • All out-of-pocket amounts for optical services incurred in January and February 2026 are excluded from this calculation. Members who had out-of-pocket expenses for optical claims during this period will receive a separate tax certificate from Iso Leso <p>Membership details:</p> <ul style="list-style-type: none"> • Total number of active members providing a breakdown of principal member and active dependants per month

Questions	Answers
<p>How does Sasolmed calculate claims not recovered from the Scheme?</p>	<ul style="list-style-type: none"> • Claims not recovered from the Scheme shows claims the Scheme did not pay (partially or fully) • These include the sum of all in-hospital and out-of-hospital claims processed that Sasolmed did not settle. For example, if your claims exceeded your benefit limits • Amounts paid upfront by the member (for example co-payments) and a sum of all reimbursements, are also included in this amount. For example, a payment of what you owe when the claimed amount is greater than the amount you contributed
<p>How does the Scheme calculate the contributions from 01 March 2025 to 28 February 2026?</p>	<ul style="list-style-type: none"> • The tax certificate shows only the portion of your monthly contribution, for which you can receive a tax deduction • Only the portion of your monthly contribution paid to the Medical Scheme is considered
<p>Why do I get a monthly breakdown of the principal member and active dependants?</p>	<ul style="list-style-type: none"> • The portion of your monthly contributions you can receive a tax benefit on, is calculated using a capped, monthly maximum rand amount, based on the number of dependants on your membership • Visit the SARS website, www.sars.gov.za, or contact your tax adviser for more information on this topic
<p>How will the Scheme manage my claim if it has a service date before 28 February 2026, but was processed after the tax certificate was generated?</p>	<ul style="list-style-type: none"> • The Scheme reports the tax data as of 28 February 2026 to SARS and cannot issue manual tax certificates • Sasolmed claims processed (or any changes to how the claim was processed) after 28 February 2026, will reflect on the following years' tax certificate
<p>How do I print an authorised copy of my certificate?</p>	<ul style="list-style-type: none"> • Your tax certificate must be printed with an 'authorised copy' watermark. In the event this is not visible, you will need to change your printer settings to print background colours and graphics
<p>Why do I need to keep my membership information updated?</p>	<ul style="list-style-type: none"> • South African legislation requires the Scheme to share membership information with SARS • Ensuring accurate information is submitted to SARS each year ensures any tax benefits due to you are not delayed or withheld. It is essential you please review and update your membership details regularly